



**Section 13.07 Payment of Statutory Fees.** All fees payable pursuant to 28 U.S.C. § 1930, as determined by the United States Trustee for this District, shall be paid from cash on the Effective Date and through the entry of a final decree closing the Chapter 11 Cases.

Further, the United States Trustee has requested and the Debtors have agreed to provide a bond to secure the obligations of the Liquidating Trustee in an approximate amount of \$2,028,000, which amount represents approximately 120% of the value of Debtors' combined estates. The Court has examined the form of the bond, a copy of which is attached to this Order, and no objections being heard, hereby finds that said bond is sufficient in form and amount.

The Court finds that these modifications meet the requirements of 11 U.S.C. §§ 1122 and 1123 and require no further disclosure by the Debtors under 11 U.S.C. § 1125 with respect to the Plan as amended.

The Court further finds that no objections have been filed to the Disclosure Statement or Plan.

THEREFORE, on the basis of the hearing conducted by the Court and based on the findings of fact and conclusions of law entered on the record at the hearing on March 15, 2004,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

A. The Disclosure Statement contains adequate information, as defined in 11 U.S.C. §§ 1125 and 1126 and is, therefore, approved.

B. Of the ballots received, over fifty percent (50%) of the eligible creditors, representing more than 2/3s of the dollar amount of such claims, in accordance with 11 U.S.C. § 1126, voted to accept the Plan .

C. The requirements for confirmation set forth in 11 U.S.C. § 1129 with respect to the Plan of Reorganization have been satisfied and the Plan is, therefore, confirmed.

D. Section 13.07 of the Plan is hereby modified by replacing the term "Cash Collateral" with the word "cash," and now states:

**Section 13.07 Payment of Statutory Fees.** All fees payable pursuant to 28. U.S.C. § 1930, as determined by the United States Trustee for this District, shall be paid from cash on the Effective Date and through the entry of a final decree closing the Chapter 11 Cases.

E. Pursuant to Article 6 of the Plan, the Debtors shall be dissolved on the Effective Date and the property of the Debtors shall vest in the Liquidating Trustee.

F. The Liquidating Trust Agreement for Midwest Products, Inc., appointing Paul Green as Liquidating Trustee, is hereby approved, and, upon the Effective Date, Mr. Green is authorized and directed to make all payments required under the Plan and to implement the Plan and Trust Agreement in all respects.

G. The Liquidating Trust Agreement for Huntco, Inc., appointing Paul Green as Liquidating Trustee, is hereby approved, and, upon the Effective Date, Mr. Green is authorized and directed to make all payments required under the Plan and to implement the Plan and Trust Agreement in all respects.

H. The Liquidating Trust Agreement for Huntco Steel, Inc., appointing Paul Green as Liquidating Trustee, is hereby approved, and, upon the Effective Date, Mr. Green is authorized and directed to make all payments required under the Plan and to implement the Plan and Trust Agreement in all respects.

I. The form and amount of the bond securing the obligation of the Liquidating Trustee for all Trusts is approved.

J. Following the entry of this Order, the Court shall retain, pursuant to Article XII of the Plan, jurisdiction over Debtors and this chapter 11 case.

K. The Clerk of the Bankruptcy Court hereby is authorized and directed to file and enter this Order on the docket today.

Dated this ~~16th~~ day of March, 2004.

  
Honorable David P. McDonald  
United States Bankruptcy Judge

"The Court hereby directs NANCY JOCHENS to serve this document upon all parties in interest and file a certificate of service."

Submitted by:

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Nancy S. Jochens MO 49022  
Blackwell Sanders Peper Martin LLP  
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ATTORNEYS FOR DEBTORS

And

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Gary L. Vincent  
HUSCH & EPPENBERGER, LLC  
190 Carondelet Plaza  
Suite 600  
St. Louis, Missouri 63105

ATTORNEYS FOR OFFICIAL  
UNSECURED CREDITORS' COMMITTEE

**A. Unsecured Claims Without Priority.**

Class 3 General Unsecured Claims (impaired under the Plan)- Huntco Steel. Class 3 cast ballots as follows:

	<u>Accepted</u>	<u>Rejected</u>
Totals: 84	82 \$6,325,005.68	2 \$ 75,716.97

83% Accepted By Number  
17% Rejected By Number

87.12% Accepted By Amount  
12.88% Rejected By Amount

Class 3 General Unsecured Claims (impaired under the Plan)- Huntco Inc. Class 3 cast ballots as follows:

	<u>Accepted</u>	<u>Rejected</u>
Totals: 8	8 \$ 109,124.89	0 \$ 0.00

100% Accepted By Number  
0% Rejected By Number

100% Accepted By Amount  
0% Rejected By Amount

**BLACKWELL SANDERS PEPPER MARTIN**  
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March 18, 2004

TO: All Creditors of Huntco, Inc., Huntco Steel, Inc. and Midwest Products, Inc.

Re: Order Approving Disclosure Statement and Confirming Plan

Please be advised that to save costs to the estate, you will not receive a copy of the Plan of Liquidation with this mailing (as stated in the Order). The Plan was previously mailed to you on or about February 14, 2004.

If you did not retain your copy of the Plan of Liquidation and would like one, please contact Traci Chorny at (816) 983-8535 or e-mail her your request at [tchorny@blackwellsanders.com](mailto:tchorny@blackwellsanders.com).

Very truly yours,



Nancy S. Jochens

KC-1166622-1

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