

AFFIDAVIT TO ANY FACT

STATE OF MISSISSIPPI

COUNTY OF DESOTO

BEFORE ME, the undersigned, a Notary Public in and for the State of Texas, on this day personally appeared John R. Killian, to me well known, and who, after being by me duly sworn, deposes and says that:

The attached Exhibit A is a true and correct copy of that certain Certificate of Amendment filed in the office of the Delaware Secretary of State changing the name of "Hillwood LIT, LP" to "LIT HW1, LP".

Further Affiant sayeth not.

John R. Killian
John R. Killian

Sworn and subscribed before me this 25 day of April, 2008.

Betty Jo Inman
Notary Public, State of Texas

STATE OF TEXAS

COUNTY OF DALLAS

This instrument was acknowledged before me on the 25 day of April, 2008, by John R. Killian.

Betty Jo Inman
Notary Public, State of Texas

BETTY JO INMAN
Printed name or typed name
Commission expires: 3-25-12



After Recording, Return To:

Baskin, McCarroll, McCaskill & Campbell, PA
PO Box 190
Southaven, MS 38671
(662) 349-0664

File No: 1393466 Initials: _____

Delaware

PAGE 1

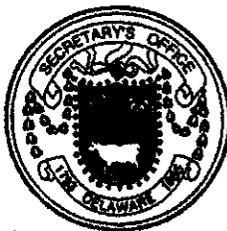
The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "HILLWOOD LIT, LP", CHANGING ITS NAME FROM "HILLWOOD LIT, LP" TO "LIT HW1, LP", FILED IN THIS OFFICE ON THE SEVENTEENTH DAY OF SEPTEMBER, A.D. 2008, AT 5:16 O'CLOCK P.M.

3861424 8100

080963084

You may verify this certificate online
at corp.delaware.gov/authver.shtml



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 6858178

DATE: 09-18-08

State of Delaware
Secretary of State
Division of Corporations
Delivered 05:48 PM 09/17/2008
FILED 05:16 PM 09/17/2008
SRV 080963084 - 3861424 FILE

STATE OF DELAWARE
AMENDMENT TO THE CERTIFICATE OF
LIMITED PARTNERSHIP

The undersigned, desiring to amend the Certificate of Limited Partnership pursuant to the provisions of Section 17-202 of the Revised Uniform Limited Partnership Act of the State of Delaware, does hereby certify as follows:

FIRST: The name of the Limited Partnership is HILLWOOD LIT, LP.

SECOND: Article 1 of the Certificate of Limited Partnership shall be amended as follows:

The name of the limited partnership is hereby changed to LIT HW1, LP.

IN WITNESS WHEREOF, the undersigned executed this Amendment to the Certificate of Limited Partnership on this 25 day of April, A.D. 2008.

LIT-FTGP, L.L.C., a Delaware limited liability company, its sole general partner

By: LIT Industrial Limited Partnership, a Delaware limited partnership, its manager

By: LIT Holdings GP, LLC, a Delaware limited liability company, its sole general partner

By: Lion Industrial Properties, L.P., a Delaware limited partnership, its sole member

By: LIT GP Sub, LLC, a Delaware limited liability company, its sole general partner

By: Lion Industrial Trust, a Maryland real estate investment trust, its sole member and manager

By: _____



John R. Killian, Treasurer

LEGAL DESCRIPTION

PARCEL 1

BEING A 51.060 ACRE PARCEL OF LAND LYING IN THE EAST HALF OF SECTION 11 AND THE WEST HALF OF SECTION 12, TOWNSHIP 2 SOUTH, RANGE 8 WEST, IN THE CITY OF SOUTHAVEN, DESOTO COUNTY, MISSISSIPPI, BEING LOT 1 OF DESOTO TRADE CENTER AS RECORDED IN PLAT BOOK 82, PAGE 29 AND REVISED IN PLAT BOOK 83, PAGE 33 AT THE CHANCERY CLERK'S OFFICE OF DESOTO COUNTY, MISSISSIPPI, AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

TO FIND THE POINT OF BEGINNING, COMMENCE AT THE CENTERLINE INTERSECTION OF VENTURE DRIVE (90 FOOT RIGHT-OF-WAY) AND TURMAN ROAD (68 FOOT RIGHT-OF-WAY); THENCE, WITH THE CENTER OF TURMAN ROAD, $N51^{\circ}43'19''W$, 80.05 FEET, TO A POINT; THENCE LEAVING SAID CENTER LINE $S38^{\circ}16'41''W$ A DISTANCE OF 34.00 FEET, TO THE RIGHT-OF-WAY LINE OF TURMAN ROAD; THENCE ALONG THE SAID SOUTH RIGHT-OF-WAY ALONG A CURVE TO THE RIGHT HAVING AN ARC LENGTH OF 55.00 FEET, A RADIUS OF 35.00 FEET, A DELTA ANGLE OF $90^{\circ}02'38''$, AND A CHORD BEARING AND DISTANCE OF $S06^{\circ}42'01''E$, 49.52 FEET TO A POINT 45.00 FEET WEST OF AND PERPENDICULAR TO THE CENTERLINE OF SAID VENTURE DRIVE; THENCE CONTINUING ALONG SAID WEST RIGHT-OF-WAY $S38^{\circ}19'18''W$ A DISTANCE OF 63.88 FEET TO A POINT OF CURVATURE; THENCE ALONG A CURVE TO THE LEFT HAVING AN ARC LENGTH OF 40.75 FEET, A RADIUS OF 150.00 FEET, A DELTA ANGLE OF $15^{\circ}33'49''$, AND A CHORD BEARING AND DISTANCE OF $S30^{\circ}32'24''W$, 40.62 FEET TO A POINT OF TANGENCY 34.00 FEET WEST OF AND PERPENDICULAR TO THE CENTERLINE OF SAID VENTURE DRIVE; THENCE $S38^{\circ}19'18''W$ A DISTANCE OF 308.51 FEET TO A POINT OF CURVATURE; THENCE ALONG A CURVE TO THE RIGHT HAVING AN ARC LENGTH OF 344.37 FEET, A RADIUS OF 366.00 FEET, A DELTA ANGLE OF $53^{\circ}54'33''$, AND A CHORD BEARING AND DISTANCE OF $S65^{\circ}16'35''W$, 331.80 FEET TO A POINT OF TANGENCY; THENCE $N87^{\circ}46'08''W$ A DISTANCE OF 1693.32 FEET TO A POINT OF CURVATURE; THENCE ALONG A CURVE TO THE LEFT HAVING AN ARC LENGTH OF 195.42 FEET, A RADIUS OF 434.00 FEET, A DELTA ANGLE OF $25^{\circ}47'58''$, AND A CHORD BEARING AND DISTANCE OF $S79^{\circ}19'53''W$, 193.78 FEET TO A POINT OF TANGENCY; THENCE $S66^{\circ}25'54''W$ A DISTANCE OF 140.33 FEET TO A POINT IN THE EAST RIGHT-OF-WAY LINE OF HIGHWAY 51 (100 FOOT RIGHT-OF-WAY); THENCE, WITH SAID EAST RIGHT-OF-WAY LINE AND ALONG THE ARC OF A CURVE TURNING TO THE RIGHT, HAVING AN ARC LENGTH OF 366.94 FEET, A RADIUS OF 4533.70 FEET, A DELTA ANGLE OF $04^{\circ}38'14''$, AND A CHORD BEARING AND DISTANCE OF $N18^{\circ}32'11''W$, 366.84 FEET, TO A

POINT OF TANGENCY; THENCE, N16°13'04"W, 473.90 FEET, TO THE SOUTHWEST CORNER OF LOT 2 OF SAID DESOTO TRADE CENTER; THENCE LEAVING THE EAST RIGHT-OF-WAY LINE OF SAID HIGHWAY 51 N70°06'46"E ALONG THE SOUTH LINE OF SAID LOT 2, 246.43 FEET TO A POINT; THENCE S87°46'08"E, 144.12 FEET TO THE SOUTHEAST CORNER OF SAID LOT 2; THENCE ALONG THE SOUTH LINE OF SAID LOT 2 N02°13'52"E, 147.24 FEET TO A POINT IN THE SOUTH LINE OF PAYTON (DEED BOOK 287, PAGE 144); THENCE, WITH THE SOUTH LINE OF PAYTON AND THE SOUTH LINE OF W.E. ROSS (DEED BOOK 211, PAGE 695), S87°45'44"E, 1,001.17 FEET, TO A FOUND IRON PIN AT THE NORTHWEST CORNER OF LOT 2 OF TRUMAN PUBLIC SERVICES CENTER (PLAT BOOK 64, PAGE 45); THENCE, WITH THE WEST LINE OF LOT 2, S02°07'18"W, 182.30 FEET, TO A SET IRON PIN; THENCE, S87°45'44"E, 304.96 FEET, TO A SET IRON PIN; THENCE, WITH THE EAST LINE OF LOT 2, N02°10'58"E, 72.30 FEET, TO A SET IRON PIN; THENCE, S87°45'44"E, 352.96 FEET, TO A SET IRON PIN; THENCE, N02°07'18"E, 110.00 FEET, TO A SET IRON PIN IN THE SOUTH LINE OF W.E. ROSS (DEED BOOK 211, PAGE 695); THENCE, WITH THE SOUTH LINE OF ROSS, S87°45'44"E, 313.47 FEET, TO A SET IRON PIN IN THE SOUTH RIGHT-OF-WAY LINE OF TURMAN ROAD; THENCE, WITH SAID SOUTH RIGHT-OF-WAY LINE, S51°43'19"E, 605.40 FEET, TO THE POINT OF BEGINNING. CONTAINING 2,224,155 SQUARE FEET OR 51.060 ACRES WITHIN THESE BOUNDS.

INDEXING INSTRUCTION: TO BE INDEXED IN THE SOUTHWEST QUARTER AND THE SOUTHEAST QUARTER OF SECTION 12, TOWNSHIP 2 SOUTH, RANGE 8 WEST, AND IN THE SOUTHEAST QUARTER OF SECTION 11, TOWNSHIP 2 SOUTH, RANGE 8 WEST, DESOTO COUNTY, MISSISSIPPI.

PARCEL 2

RIGHTS PRIVILEGES, AND BENEFITS INURING TO THE OWNER OF PARCEL 1, TO THE EXTENT IT CONSTITUTES AN INTEREST IN REAL PROPERTY, PURSUANT TO RETENTION BASIN EASEMENT RECORDED IN BOOK 430, PAGE 336, AND AS AMENDED AND RESTATED IN AMENDED AND RESTATED LINEAR DETENTION BASIN EASEMENT RECORDED IN BOOK 484, PAGE 698, OF THE LAND RECORDS OF DESOTO COUNTY, MISSISSIPPI.

PARCEL 3

RIGHTS PRIVILEGES, AND BENEFITS INURING TO THE OWNER OF PARCEL 1, TO THE EXTENT IT CONSTITUTES AN INTEREST IN REAL PROPERTY, PURSUANT TO SIGNAGE AND LANDSCAPE EASEMENT, RECORDED IN BOOK 468, PAGE 83, AND RERECORDED IN BOOK 486, PAGE 182, OF THE LAND RECORDS OF DESOTO COUNTY, MISSISSIPPI.