

STATE MS.-DESOTO CO.
FILED

Dec 22 11 03 AM '03

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

LexisNexis Document Solutions
801 Adlai Stevenson Drive
Springfield, IL 62703

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THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Future Electronics Distribution Center, LP

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS c/o Future Electronics Corp., 41 Main Street CITY Bolton STATE MA POSTAL CODE 01740 COUNTRY US

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION LP 1f. JURISDICTION OF ORGANIZATION Delaware 1g. ORGANIZATIONAL ID #, if any DE 3537718 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME GE Capital Public Finance, Inc.

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS 8400 Normandale Lake Blvd, Suite 470 CITY Minneapolis STATE MN POSTAL CODE 55437 COUNTRY US

4. This FINANCING STATEMENT covers the following collateral:
The Equipment, which is defined in the Loan Agreement, and the Property, which is defined in the Loan Agreement and the Deed of Trust, Security Agreement, Assignment of Leases and Rents and Fixture Filing, both as more fully described in Exhibit A, attached hereto and made a part hereof.

THIS FIXTURE FILING IS TO BE RECORDED IN THE REAL ESTATE RECORDS.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional] All Debtors Debtor 1 Debtor 2 [ADDITIONAL FEE]

8. OPTIONAL FILER REFERENCE DATA
GE #4147417.001

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME Future Electronics Distribution Center, LP			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:
See Exhibit B for legal description of real estate.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):
See Exhibit B for name and address of record owner.

16. Additional collateral description:

17. Check only if applicable and check only one box.
Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.
 Debtor is a TRANSMITTING UTILITY
 Filled in connection with a Manufactured-Home Transaction — effective 30 years
 Filled in connection with a Public-Finance Transaction — effective 30 years

EXHIBIT A TO UCC FINANCING STATEMENT

DEBTOR:
 FUTURE ELECTRONICS DISTRIBUTION
 CENTER, LP
 C/O FUTURE ELECTRONICS CORP.
 41 MAIN STREET
 BOLTON, MA 01740

SECURED PARTY:
 GE CAPITAL PUBLIC FINANCE, INC.
 SUITE 470
 8400 NORMANDALE LAKE BLVD.
 MINNEAPOLIS, MN 55437

(I) THE PROPERTY (AS DEFINED BELOW), (II) THE EQUIPMENT (AS DEFINED BELOW), (III) ALL GENERAL INTANGIBLES, SOFTWARE INTANGIBLES AND OTHER PROPERTY RELATING THERETO, (IV) ALL WAREHOUSE RECEIPTS, BILLS OF LADING AND OTHER DOCUMENTS OF TITLE NOW OR HEREAFTER COVERING ANY OF THE FOREGOING PROPERTY, (V) ALL SECURITIES, FUNDS, MONEYS, DEPOSITS AND OTHER PROPERTY AT ANY TIME HELD IN OR SUBJECT TO THE ESCROW FUND (AS DEFINED IN THE LOAN AGREEMENT), (VI) ALL ACCESSIONS THERETO, (VII) ALL ACCESSORIES, ATTACHMENTS, PARTS, EQUIPMENT AND REPAIRS NOW OR HEREAFTER ATTACHED OR AFFIXED TO OR USED IN CONNECTION WITH ANY OF THE FOREGOING PROPERTY, (VIII) ALL SUBSTITUTIONS FOR ANY OF THE FOREGOING PROPERTY AND (IX) ALL PRODUCTS AND PROCEEDS OF ANY OF THE FOREGOING PROPERTY (INCLUDING, WITHOUT LIMITATION, ANY PROPERTY OF BORROWER ACQUIRED WITH SUCH PROCEEDS).

"EQUIPMENT" AS DEFINED IN THE LOAN AGREEMENT DATED AS OF DECEMBER 1, 2003 (THE "LOAN AGREEMENT") AMONG GE CAPITAL PUBLIC FINANCE, INC., AS LENDER ("LENDER"), MISSISSIPPI BUSINESS FINANCE CORPORATION, AS ISSUER ("ISSUER"), AND FUTURE ELECTRONICS DISTRIBUTION CENTER, LP, AS BORROWER ("BORROWER"), TOGETHER WITH ALL AMENDMENTS AND SUPPLEMENTS THERETO, MEANS THE EQUIPMENT, GOODS AND OTHER PERSONAL PROPERTY FINANCED OR REFINANCED WITH THE PROCEEDS OF THE "LOAN" AND THE "BOND" (BOTH AS DEFINED IN THE LOAN AGREEMENT) AND THE PROPERTY IDENTIFIED ON SCHEDULE 1 ATTACHED HERETO AND MADE A PART HEREOF.

"PROPERTY" AS DEFINED IN THE LOAN AGREEMENT AND THE DEED OF TRUST, SECURITY AGREEMENT, ASSIGNMENT OF LEASES AND RENTS AND FIXTURE FILING DATED AS OF DECEMBER 1, 2003 BY BORROWER IN FAVOR OF THE DEED TRUSTEE NAMED THEREIN FOR THE BENEFIT OF LENDER MEANS:

ALL OF BORROWER'S ESTATE, RIGHT, TITLE AND INTEREST, NOW OWNED OR HEREAFTER ACQUIRED, INCLUDING ANY REVERSION OR REMAINDER INTEREST, IN THE REAL PROPERTY LOCATED IN THE CITY OF SOUTHAVEN, COUNTY OF DESOTO, STATE OF MISSISSIPPI DESCRIBED ON EXHIBIT B ATTACHED HERETO AND INCORPORATED HEREIN INCLUDING ALL HERETOFORE OR HEREAFTER VACATED ALLEYS AND STREETS ABUTTING THE PROPERTY, AND ALL EASEMENTS, RIGHTS, APPURTENANCES, TENEMENTS, HEREDITAMENTS,

RENTS, ROYALTIES, MINERAL, OIL AND GAS RIGHTS AND PROFITS, WATER, WATER RIGHTS, AND WATER STOCK APPURTENANT TO THE PROPERTY (COLLECTIVELY "PREMISES");

TOGETHER WITH ALL OF BORROWER'S ESTATE, RIGHT, TITLE AND INTEREST, NOW OWNED OR HEREAFTER ACQUIRED, IN, UNDER AND TO:

(A) ALL BUILDINGS, STRUCTURES, IMPROVEMENTS, PARKING AREAS, LANDSCAPING, SOFTWARE INTANGIBLES, FIXTURES AND ARTICLES OF PROPERTY NOW OR HEREAFTER ERECTED ON, ATTACHED TO, OR USED OR ADAPTED FOR USE IN THE OPERATION OF THE PREMISES; INCLUDING BUT WITHOUT BEING LIMITED TO, ALL HEATING, AIR CONDITIONING AND INCINERATING APPARATUS AND EQUIPMENT; ALL BOILERS, ENGINES, MOTORS, DYNAMOS, GENERATING EQUIPMENT, PIPING AND PLUMBING FIXTURES, WATER HEATERS, RANGES, COOKING APPARATUS AND MECHANICAL KITCHEN EQUIPMENT, REFRIGERATORS, FREEZERS, COOLING, VENTILATING, SPRINKLING AND VACUUM CLEANING SYSTEMS, FIRE EXTINGUISHING APPARATUS, GAS AND ELECTRIC FIXTURES, CARPETING, FLOOR COVERINGS, UNDERPADDING, ELEVATORS, ESCALATORS, PARTITIONS, MANTELS, BUILT-IN MIRRORS, WINDOW SHADES, BLINDS, DRAPERIES, SCREENS, STORM SASH, AWNINGS, SIGNS, FURNISHINGS OF PUBLIC SPACES, HALLS AND LOBBIES, AND SHRUBBERY AND PLANTS, AND INCLUDING ALSO ALL INTEREST OF ANY OWNER OF THE PREMISES IN ANY OF SUCH ITEMS HEREAFTER AT ANY TIME ACQUIRED UNDER CONDITIONAL SALE CONTRACT, CHATTEL MORTGAGE OR OTHER TITLE RETAINING OR SECURITY INSTRUMENT, ALL OF WHICH PROPERTY MENTIONED IN THIS CLAUSE (A) SHALL BE DEEMED PART OF THE REALTY COVERED BY THIS INSTRUMENT AND NOT SEVERABLE WHOLLY OR IN PART WITHOUT MATERIAL INJURY TO THE FREEHOLD OF THE PREMISES (ALL OF THE FOREGOING TOGETHER WITH REPLACEMENTS AND ADDITIONS THERETO ARE REFERRED TO HEREIN AS "IMPROVEMENTS");

(B) ALL COMPENSATION, AWARDS, DAMAGES, RIGHTS OF ACTION AND PROCEEDS, INCLUDING INTEREST THEREON AND/OR THE PROCEEDS OF ANY POLICIES OF INSURANCE THEREFOR, ARISING OUT OF OR RELATING TO A (I) TAKING OR DAMAGING OF THE PREMISES OR IMPROVEMENTS THEREON BY REASON OF ANY PUBLIC OR PRIVATE IMPROVEMENT, CONDEMNATION PROCEEDING (INCLUDING CHANGE OF GRADE), SALE OR TRANSFER IN LIEU OF CONDEMNATION, OR FIRE, EARTHQUAKE OR OTHER CASUALTY, OR (II) ANY INJURY TO OR DECREASE IN THE VALUE OF THE PREMISES OR THE IMPROVEMENTS FOR ANY REASON WHATSOEVER;

(C) RETURN PREMIUMS OR OTHER PAYMENTS UPON ANY INSURANCE ANY TIME PROVIDED WITH RESPECT TO THE PREMISES, IMPROVEMENTS AND OTHER COLLATERAL DESCRIBED HEREIN FOR THE BENEFIT OF OR NAMING LENDER, AND REFUNDS OR REBATES OF TAXES OR ASSESSMENTS ON THE PREMISES;

(D) ALL WRITTEN AND ORAL LEASES AND RENTAL AGREEMENTS, (INCLUDING EXTENSIONS, RENEWALS AND SUBLEASES; ALL OF THE FOREGOING SHALL BE REFERRED TO COLLECTIVELY HEREIN AS THE "LEASES") NOW OR HEREAFTER AFFECTING THE PREMISES, INCLUDING, WITHOUT LIMITATION, ALL RENTS, ISSUES, PROFITS AND OTHER REVENUES AND INCOME THEREFROM AND FROM THE RENTING, LEASING OR BAILMENT OF IMPROVEMENTS AND EQUIPMENT, ALL GUARANTIES OF TENANTS' PERFORMANCE UNDER THE LEASES, ALL LETTER OF CREDIT RIGHTS AND OTHER SUPPORTING OBLIGATIONS ASSOCIATED WITH THE LEASES AND ALL RIGHTS AND CLAIMS OF ANY KIND THAT BORROWER MAY HAVE AGAINST ANY TENANT UNDER THE LEASES OR IN CONNECTION WITH THE TERMINATION OR REJECTION OF THE LEASES IN A BANKRUPTCY OR INSOLVENCY PROCEEDING; AND THE LEASEHOLD ESTATE IN THE EVENT THIS INSTRUMENT IS ON A LEASEHOLD;

(E) PLANS, SPECIFICATIONS, DOCUMENTS, CONTRACTS AND AGREEMENTS RELATING TO THE DESIGN OR CONSTRUCTION OF THE IMPROVEMENTS; BORROWER'S RIGHTS UNDER ANY PAYMENT, PERFORMANCE, OR OTHER BOND IN CONNECTION WITH THE DESIGN OR CONSTRUCTION OF THE IMPROVEMENTS; ALL LANDSCAPING AND CONSTRUCTION MATERIALS, SUPPLIES, AND EQUIPMENT USED OR TO BE USED OR CONSUMED IN CONNECTION WITH CONSTRUCTION OF THE IMPROVEMENTS, WHETHER STORED ON THE PREMISES OR AT SOME OTHER LOCATION; AND CONTRACTS, AGREEMENTS, AND PURCHASE ORDERS WITH CONTRACTORS, SUBCONTRACTORS, SUPPLIERS, AND MATERIALMEN INCIDENTAL TO THE DESIGN OR CONSTRUCTION OF THE IMPROVEMENTS;

(F) ALL CONTRACTS, DOCUMENTS, ACCOUNTS, DEPOSIT ACCOUNTS, RIGHTS, CLAIMS OR CAUSES OF ACTION PERTAINING TO OR AFFECTING THE PREMISES OR THE IMPROVEMENTS, INCLUDING, WITHOUT LIMITATION, ALL OPTIONS OR CONTRACTS TO ACQUIRE OTHER PROPERTY FOR USE IN CONNECTION WITH OPERATION OR DEVELOPMENT OF THE PREMISES OR IMPROVEMENTS, PROMISSORY NOTES, MANAGEMENT CONTRACTS, SERVICE OR SUPPLY CONTRACTS, DEPOSITS, BANK ACCOUNTS, GENERAL INTANGIBLES (INCLUDING WITHOUT LIMITATION TRADEMARKS, TRADE NAMES, SYMBOLS AND PAYMENT INTANGIBLES), PERMITS, LICENSES, FRANCHISES AND CERTIFICATES, AND ALL COMMITMENTS OR AGREEMENTS, NOW OR HEREAFTER IN EXISTENCE, INTENDED BY THE OBLIGOR THEREOF TO PROVIDE BORROWER WITH PROCEEDS TO SATISFY THE LOAN EVIDENCED HEREBY OR IMPROVE THE PREMISES OR IMPROVEMENTS, AND THE RIGHT TO RECEIVE ALL PROCEEDS DUE UNDER SUCH COMMITMENTS OR AGREEMENTS INCLUDING REFUNDABLE DEPOSITS AND FEES;

(G) ALL BOOKS, RECORDS, SURVEYS, REPORTS AND OTHER DOCUMENTS RELATED TO THE PREMISES, THE IMPROVEMENTS, THE LEASES, OR OTHER ITEMS OF COLLATERAL DESCRIBED HEREIN; AND

(H) ALL ADDITIONS, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, PROCEEDS AND PRODUCTS OF THE REAL AND PERSONAL PROPERTY, TANGIBLE AND INTANGIBLE, DESCRIBED HEREIN.

THE PREMISES, THE IMPROVEMENTS, THE LEASES AND ALL OF THE REST OF THE FOREGOING PROPERTY ARE HEREIN REFERRED TO AS THE "PROPERTY." NOTWITHSTANDING ANY PROVISION HEREIN TO THE CONTRARY, THE TERM "PROPERTY" DOES NOT INCLUDE ANY EQUIPMENT OR TRADE FIXTURES OF BORROWER OTHER THAN THE "EQUIPMENT" AS DEFINED ABOVE.

BORROWER HAS WAIVED ANY RIGHT THAT IT MAY HAVE TO FILE WITH THE APPLICABLE FILING OFFICER ANY FINANCING STATEMENT, AMENDMENT, TERMINATION OR OTHER RECORD PERTAINING TO THE PROPERTY AND THE EQUIPMENT AND/OR LENDER'S INTEREST THEREIN, UNLESS AND UNTIL ALL OF THE OBLIGATIONS UNDER THE LOAN AGREEMENT AND THE LOAN AGREEMENT DATED AS OF DECEMBER 31, 2003 BETWEEN LENDER AND BORROWER HAVE BEEN PAID IN FULL.

EXHIBIT B TO UCC FINANCING STATEMENT

DEBTOR:
 FUTURE ELECTRONICS DISTRIBUTION
 CENTER, LP
 C/O FUTURE ELECTRONICS CORP.
 41 MAIN STREET
 BOLTON, MA 01740

SECURED PARTY:
 GE CAPITAL PUBLIC FINANCE, INC.
 SUITE 470
 8400 NORMANDALE LAKE BLVD.
 MINNEAPOLIS, MN 55437

THE NAME AND ADDRESS OF THE RECORD OWNER ARE:

FUTURE ELECTRONICS DISTRIBUTION
 CENTER, LP
 C/O FUTURE ELECTRONICS CORP.
 41 MAIN STREET
 BOLTON, MA 01740

THE LEGAL DESCRIPTION OF THE REAL ESTATE IS:

BEING A SURVEY OF LOT 5 OF THE DESOTO CENTER BUSINESS PARK SUBDIVISION AS RECORDED IN PLAT BOOK 80, PAGE 27 AT THE CHANCERY COURT CLERKS OFFICE IN HERNANDO, DESOTO COUNTY, MISSISSIPPI, LOCATED IN THE EAST HALF OF SECTION 12, TOWNSHIP 2 SOUTH, RANGE 8 WEST AND THE WEST HALF OF SECTION 7, TOWNSHIP 2 SOUTH, RANGE 7 WEST, SOUTHAVEN, DESOTO COUNTY, MISSISSIPPI AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT A FOUND IRON PIN AT THE SOUTHEAST CORNER OF SECTION 12, TOWNSHIP 2 SOUTH, RANGE 8 WEST, SAID POINT BEING 17.2 FEET SOUTH OF THE PHYSICAL CENTERLINE OF COLLEGE DRIVE; THENCE ALONG SAID SECTION LINE, N03°38'50"E A DISTANCE OF 346.48 FEET TO THE POINT OF BEGINNING; THENCE LEAVING SAID SECTION LINE ALONG THE APPROXIMATE CENTERLINE OF AN UNNAMED CREEK N86°21'27"W A DISTANCE OF 45.60 FEET TO A POINT; THENCE CONTINUING ALONG SAID CENTERLINE N72°07'34"W A DISTANCE OF 156.53 FEET TO A POINT; THENCE CONTINUING ALONG SAID CENTERLINE N68°10'52"W A DISTANCE OF 166.65 FEET TO A POINT; THENCE CONTINUING ALONG SAID CENTERLINE N72°31'03"W A DISTANCE OF 89.44 FEET TO A POINT ON THE EAST LINE OF OLD AIRWAYS ROAD (100 FOOT RIGHT-OF-WAY); THENCE LEAVING SAID CENTERLINE ALONG SAID EAST LINE N04°11'33"W A DISTANCE OF 535.97 FEET TO A POINT OF CURVATURE; THENCE ALONG A CURVE TO THE RIGHT HAVING A RADIUS OF 30.00 FEET AN ARC LENGTH OF 51.28 FEET (CHORD OF N44°46'25"E - 45.26 FEET) TO A POINT OF TANGENCY, SAID POINT BEING ON THE SOUTH RIGHT-OF-WAY LINE OF A PROPOSED PUBLIC ROADWAY (68 FOOT RIGHT-OF-WAY); THENCE ALONG SAID

SOUTH LINE S86°15'38"E A DISTANCE OF 1526.76 FEET TO A POINT OF CURVATURE; THENCE ALONG A CURVE TO THE RIGHT HAVING A RADIUS OF 30.00 FEET AN ARC LENGTH OF 47.12 FEET (CHORD OF S41°15'38"E - 42.43 FEET) TO A POINT OF TANGENCY ON THE WEST LINE OF PROPOSED AIRWAYS BOULEVARD; THENCE ALONG SAID WEST LINE S03°44'22"W A DISTANCE OF 719.41 FEET TO A POINT, SAID POINT BEING THE NORTHEAST CORNER OF LOT 4 OF SAID DESOTO CENTER BUSINESS PARK SUBDIVISION; THENCE LEAVING SAID WEST LINE, ALONG THE NORTH LINE OF SAID LOT 4, N87°20'39"W A DISTANCE OF 807.86 FEET TO A POINT, SAID POINT BEING THE NORTHWEST CORNER OF SAID LOT 4; THENCE ALONG THE WEST LINE OF SAID LOT 4 S03°44'22"W A DISTANCE OF 150.76 FEET TO A POINT; THENCE LEAVING SAID WEST LINE ALONG THE APPROXIMATE CENTERLINE OF SAID UNNAMED CREEK N37°04'39"W A DISTANCE OF 11.68 FEET TO A POINT; THENCE CONTINUING ALONG SAID CENTERLINE N56°03'57"W A DISTANCE OF 50.96 FEET TO A POINT; THENCE CONTINUING ALONG SAID CENTERLINE N67°26'54"W DISTANCE OF 62.01 FEET TO A POINT; THENCE CONTINUING ALONG SAID CENTERLINE N55°53'31"W A DISTANCE OF 40.42 FEET TO A POINT; THENCE CONTINUING ALONG SAID CENTERLINE N37°58'12"W A DISTANCE OF 47.00 FEET TO A POINT; THENCE CONTINUING ALONG SAID CENTERLINE N23°17'40"W A DISTANCE OF 125.22 FEET TO A POINT; THENCE CONTINUING ALONG SAID CENTERLINE N42°40'07"W A DISTANCE OF 25.86 FEET TO A POINT; THENCE CONTINUING ALONG SAID CENTERLINE N86°21'27"W A DISTANCE OF 9.92 FEET TO THE POINT OF BEGINNING.

SCHEDULE 1 TO UCC FINANCING STATEMENT

**INVESTMENT BREAKDOWN FOR TOTAL TURN KEY
MATERIAL HANDLING SYSTEM**

Mini Load (OPS) Storage Conveyors
 Mini Load (OPS) Storage Cranes
 Mini Load (OPS) Storage Racks (Steel works)
 Mini Load Plastic Non ESD Totes
 Pallet Load Conveyors
 Pallet Load Cranes
 Pallet Load Racks
 Pallet Load Slave Pallets and dollies etc for Witron
 Work stations for all areas
 Conveyors related to all work stations
 Installations of equipment and PLCs
 Hardware Systems and Software networks
 Software and commissioning
 Mezzanines and bldg. Related interface

Building Projects – Upcoming \$ Purchases	
Task Name	
# 60 Manifest and Transportation System Licenses and Implementation (TECSYS)	
# 45 Telecom data and phone infrastructure	
# 69 Network / infrastructure	
# 14 PC EQUIPMENT	
# 7 Fork Lifts/Scrubbers/Scissor lifts	
# 10 RMA, RTV and other Misc. area requirements	
# 68 Misc. Equipment for supplies	
# 24 Equip for Back up and contingency plan (Systems area)	
# 6 Staging of supplies around work station equipment (Box maker)	
# 8 Value added area layout and equipment need	