

**The FIRST DEED OF TRUST amended hereby secures a Line of Credit to be used for Commercial Purposes.** The aggregate maximum principal amount secured by the Deed of Trust as Amended hereby is \$135,000,000.

FIRST AMENDMENT TO FIRST DEED OF TRUST, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT AND FIXTURE FILING

BY

MARIETTA REALTY HOLDINGS, LTD.,

as Grantor,

TO

SHERRI T. DAVIS,

as Trustee for the benefit of

CANADIAN IMPERIAL BANK OF COMMERCE,

as First Lien Collateral Agent,

Beneficiary

Dated as of November 2, 2005

Relating to Premises in:  
Olive Branch, Mississippi

This instrument was prepared in consultation with counsel in the state in which the Trust Property is located by the attorney named below and after recording, please return to:

Diane Schottenstein, Esq.  
Cahill Gordon & Reindel LLP  
80 Pine Street  
New York, NY 10005  
Phone: 212-701-3706

Indexing Instructions:  
Marginal Notation  
Book 2,134, Page 487

*Please Return To*

*Zonia N. Veal*  
*First National Financial Title Services, Inc.*  
*3237 Satellite Blvd., Bldg. 300, Ste. 450*  
*Duluth, GA 30096*

H2268A

JNF(ups)

FIRST AMENDMENT TO FIRST DEED OF TRUST, ASSIGNMENT OF LEASES  
AND RENTS, SECURITY AGREEMENT AND FIXTURE FILING

KNOW ALL PERSONS BY THESE PRESENTS:

THIS FIRST AMENDMENT TO FIRST DEED OF TRUST, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT AND FIXTURE FILING (this "Amendment"), dated as of November 2, 2005, made by MARIETTA REALTY HOLDINGS, LTD. , a New York corporation having an office at 11170 Green Valley Drive, Olive Branch, Mississippi 38654, as grantor, assignor and debtor (in such capacities and together with any successors in such capacities, the "Grantor"), in favor of SHERRI T. DAVIS, at First National Financial Title Services, Inc., having an office at 7145 Swinnea Road, Southaven, MS 38671, as Trustee under the Deed of Trust (together with any successors in such capacities, the "Trustee") for the benefit of CANADIAN IMPERIAL BANK OF COMMERCE, having an office at 300 Madison Avenue, New York, NY 10017, in its capacity as collateral agent for the Secured Parties (as hereinafter defined), as beneficiary, assignee and secured party (in such capacities and together with any successors in such capacities, the "Beneficiary").

WITNESSETH:

WHEREAS, the Grantor executed and delivered to the Beneficiary, a FIRST DEED OF TRUST, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT AND FIXTURE FILING, dated as of December 17, 2004, recorded on January 7, 2005, in the Office of the Chancery Clerk of DeSoto County, Mississippi, in Book 2,134, Page 487 (the "Original Deed of Trust"), pursuant to which the Grantor granted to Beneficiary a security interest in and upon all of the Grantor's right, title and interest in and to the Trust Property, comprised in part of the Land described on Exhibit A annexed hereto, to secure the payment and performance in full when due of the Secured Obligations.

WHEREAS, MARIETTA INTERMEDIATE HOLDING CORPORATION, as borrower (the "Borrower") entered into that First Lien Credit Agreement, dated as of December 17, 2004 ( the "Original Credit Agreement"), among the Borrower, MARIETTA HOLDINGS CORPORATION ("Holdings"), the Grantor and the other Subsidiary Guarantors, the Lenders, CIBC World Markets Corp, as Sole Lead Arranger, Canadian Imperial Bank of Commerce, as Issuing Bank, Administrative Agent and Collateral Agent, Antares Capital Corporation, as Documentation Agent, and General Electric Capital Corporation, as Syndication Agent.

WHEREAS, contemporaneously with the execution and delivery of this Amendment, the Borrower, Holdings, the Grantor and the other Subsidiary Guarantors, the Lenders, CIBC World Markets Corp, as Sole Lead Arranger, Canadian Imperial Bank of Commerce, as Issuing Bank, Administrative Agent and Collateral Agent, Antares Capital Corporation, as Documentation Agent, and General Electric Capital Corporation, as Syndication Agent are entering into the Amended and Restated First Lien Credit Agreement (the "Amended and Restated Credit Agreement"; the Original Credit Agreement, as amended by the Amended and Restated Credit Agreement, and as further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement", which term shall also include and

refer to any increase in the amount of indebtedness under the Credit Agreement), to provide, among other thing, for new term loans in the initial aggregate principal amount of \$35,000,000 (the "New Term Loans").

WHEREAS, on the Effective Date (as hereinafter defined), the Borrower will repay the full principal amount of Existing Revolving Loans (as defined in the Credit Agreement) (with no corresponding reduction of the Revolving Commitments (as defined in the Credit Agreement) together with all interest accrued thereon (the "Revolver Repayment").

WHEREAS, the parties hereto desire to amend the Original Deed of Trust as set forth herein.

NOW, THEREFORE, the parties hereto hereby agree and consent as follows:

Section 1. Defined Terms. Each capitalized term used but not otherwise defined herein shall have the meaning assigned to such term in the Deed of Trust. In addition, any reference to the "Deed of Trust" shall be deemed to be a reference to the Original Deed of Trust as amended by this Amendment.

Section 2. Confirmation and Restatement. The Grantor, to induce the Beneficiary to consummate the transactions contemplated by the Credit Agreement, and in order to continue to secure the payment of the Secured Obligations, (a) hereby confirms and restates (i) the conveyance pursuant to the Original Deed of Trust to the Trustee, in trust for the Beneficiary of the Trust Property and (ii) the grant pursuant to the Original Deed of Trust to the Trustee, in trust for the Beneficiary or to the Beneficiary of security title and a security interest in and upon the Trust Property and (b) hereby agrees that the Deed of Trust secures the Secured Obligations, as amended pursuant to the Amended and Restated Credit Agreement including, without limitation, Secured Obligations relating to the New Term Loans and the Revolving Loans after the Revolver Repayment. Nothing contained in this Amendment shall be construed as (a) a novation of the Secured Obligations or (b) a release or waiver of all or any portion of the conveyance to the Trustee, in trust for the Beneficiary of the Trust Property or the grant to the Trustee, in trust for the Beneficiary of security title and a security interest in and upon the Trust Property pursuant to the Original Deed of Trust.

Section 3. Amendment to the Original Deed of Trust. The Original Deed of Trust is amended as follows:

(a) Recital A is amended by deleting it in its entirety and replacing it with the following:

Pursuant to that certain First Lien Credit Agreement, dated as of December 17, 2004, as amended and restated pursuant to that Amended and Restated First Lien Credit Agreement dated as of November 2, 2005 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"; which term shall also include and refer to any increase in the amount of indebtedness under the Credit Agreement among MARIETTA INTERMEDIATE HOLDING CORPORATION, as borrower (the "Borrower"), MARIETTA HOLDINGS CORPORATION ("Holdings"), the Grantor and the other Subsidiary

Guarantors (such term and each other capitalized term used and not defined herein having the meaning given to it in Article I), the Lenders, CIBC World Markets Corp, as Sole Lead Arranger, Canadian Imperial Bank of Commerce, as Issuing Bank, Administrative Agent and Collateral Agent, Antares Capital Corporation, as Documentation Agent, and General Electric Capital Corporation, as Syndication Agent, the Lenders have agreed to make to or for the account of the Borrower certain Loans and issue certain Letters of Credit.

(b) Each reference throughout the Original Deed of Trust to the "Obligations" with an initial capital "O" shall be deemed to be a reference to the "Secured Obligations.", in each case, as defined in the Credit Agreement, except the reference to the "Obligations" in Section 1.1 (a) in the Original Deed of Trust.

(c) On the first page the word "FIRST" is inserted before the word "DEED OF TRUST" in the title and on the first line.

(d) In Section 11.4 of the Original Deed of Trust, the reference to Section 11.03 of the Credit Agreement shall be to Section 10.03 of the Credit Agreement.

Section 4. Effectiveness. This Amendment shall be effective as of November 2, 2005 (the "Effective Date"). Except as herein provided, the Original Deed of Trust shall remain unchanged and in full force and effect.

Section 5. Miscellaneous.

(a) This Amendment relates only to the specific matters covered herein and shall not constitute a consent to or waiver or modification of any other provision, term or condition of the Deed of Trust.

(b) All terms, provisions, covenants, representations, warranties, agreements and conditions contained in the Deed of Trust shall remain in full force and effect, except as expressly provided herein.

(c) From and after the execution of this Amendment by the parties hereto, each reference in the Deed of Trust to "this Agreement", "hereof", "herein", "hereby" or words of like import shall be deemed to be a reference to the Original Deed of Trust as amended by this Amendment.

(d) This Amendment may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

(e) THIS AMENDMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF MISSISSIPPI WITHOUT REGARD TO PRINCIPLES OF CONFLICT OF LAWS, EXCEPT TO THE EXTENT THAT THE VALIDITY OR PERFECTION OF THE SECURITY INTEREST HEREUNDER, OR REMEDIES HEREUNDER, IN RESPECT

OF ANY PARTICULAR ITEM OR TYPE OF TRUST PROPERTY ARE GOVERNED  
BY THE LAWS OF A JURISDICTION OTHER THAN SUCH STATE.

[Signature Page Follows]

IN WITNESS WHEREOF, Grantor and Beneficiary have on the date set forth in the acknowledgement hereto, caused this instrument to be duly EXECUTED AND DELIVERED by authority duly given, to be effective as of the date first above written.

Grantor:

MARIETTA REALTY HOLDINGS, LTD., a  
New York corporation,  
as Grantor

By:

  
Name: Richard A. Bloom  
Title: CEO & President

Beneficiary:

CANADIAN IMPERIAL BANK OF  
COMMERCE,  
as Collateral Agent,  
as Beneficiary

By:

\_\_\_\_\_  
Name:  
Title:

STATE OF California  
COUNTY OF Los Angeles

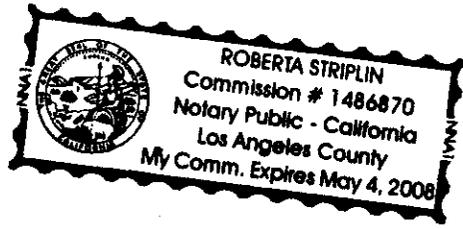
Personally appeared before me, the undersigned authority in and for the said county and state, on this 31<sup>st</sup> day of October, 2005, within my jurisdiction, the within named Richard A. Bloom, duly identified before me, who acknowledged that [s]he is CEO & President of Marietta Realty Holdings, Ltd., a New York corporation and that for and on behalf of said corporation, and as its act and deed, [s]he executed the above and foregoing instrument, after first having been duly authorized by said corporation so to do.

Roberta Striplin  
NOTARY PUBLIC

My Commission Expires:

May 4, 2008

(Affix official seal)

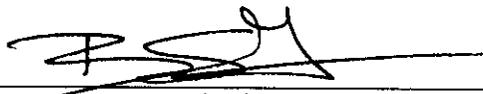


145 IN WITNESS WHEREOF, Grantor and Beneficiary have on the date set forth in  
146 the acknowledgement hereto, caused this instrument to be duly EXECUTED AND DELIVERED  
147 by authority duly given, to be effective as of the date first above written.

148 Grantor: MARIETTA REALTY HOLDINGS, LTD., a  
149 New York corporation,  
150 as Grantor

151 By: \_\_\_\_\_  
152 Name:  
153 Title:

154 Beneficiary: CANADIAN IMPERIAL BANK OF  
155 COMMERCE,  
156 as Collateral Agent,  
157 as Beneficiary

158 By:   
159 Name: *Brian S. Gerson*  
160 Title: *Managing Director*

161

176 STATE OF NY  
177  
178 COUNTY OF NY  
179  
180

181 Personally appeared before me, the undersigned authority in and for the said  
182 county and state, on this 1st day of Nov, 2005, within my jurisdiction, the within named  
183 Brian Gerson, duly identified before me, who acknowledged that he is  
184 Managing Director of Canadian Imperial Bank of Commerce and that for and on be-  
185 half of said bank, and as its act and deed as collateral agent for the Secured Parties (as defined in  
186 this First Amendment to Deed of Trust) and that in said representative capacity he executed the  
187 above and foregoing instrument, after first having been duly authorized so to do.

188 IN WITNESS WHEREOF, I hereunto set my hand and official seal.

189 Judith Chaitow  
190 NOTARY PUBLIC

191 My Commission Expires:

192 2-28-06  
193 (Affix official seal)

JUDITH CHAITOW  
Notary Public, State of New York  
No. 31-4689789  
Qualified in New York County  
Commission Expires February 28, 2006

Exhibit A — Legal Description

A 2.298-acre tract being part of Lot 22, Re-plat Section "A" Holiday Industrial Park, (now known as Metro Industrial Park). Shown on Plat of record in plat book 14, pages 11-15 in the Chancery Clerk's office of DeSoto County, Mississippi, in Section 24, Township 1, South, Range 6 West, BEGINNING at the northwest corner of Section 24, Township 1, South, Range 6 West, DeSoto County, Mississippi; thence south  $0^{\circ} 19'$  west along the west line of Section 24, a distance of 1910.59 feet to a point at the intersection of the west line of Section 24 and the south line of Green Valley Drive as projected; thence south  $89^{\circ} 41' 20''$  east along the south line of Green Valley Drive and the projection thereof 783.0 feet to a point; said point being the true point of beginning of the hereafter described 2.298 acre tract; thence south  $89^{\circ} 41' 20''$  east along the south line of Green Valley Drive 250.0 feet to a point; said point being the northwest corner of Lot 21; thence south  $0^{\circ} 19'$  west along the west line of Lot 21, a distance of 174.5 feet to a point; thence north  $89^{\circ} 41' 20''$  west 64.8 feet to a point; thence south  $0^{\circ} 19'$  west along the east edge of a one story metal building (No. 11170 Green Valley Drive), and the projection thereof 305.0 feet to a point in the south line of Lot 22; thence north  $89^{\circ} 41' 20''$  west along the south line of Lot 22, a distance of 185.2 feet to a point; thence north  $0^{\circ} 19'$  east 479.5 feet to the point of beginning, containing 100,111 square feet or 2.298 acres.