

**UCC FINANCING STATEMENT AMENDMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGEMENT TO: (Name and Address)

**Corporation Service Company**  
P.O. Box 2969  
Springfield, IL 62708

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #  
Deed Book 2134, page 523 date: 12/30/2004

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2.  TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3.  CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4.  ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This amendment affects  Debtor or  Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c.  DELETE name: Give record name to be deleted in item 6a or 6b.  ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

OR	6a. ORGANIZATION'S NAME CANADIAN IMPERIAL BANK OF COMMERCE				
	6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	

7. CHANGED (NEW) OR ADDED INFORMATION:

OR	7a. ORGANIZATION'S NAME GENERAL ELECTRIC CAPITAL CORPORATION				
	7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	

7c. MAILING ADDRESS 500 West Monroe Street	CITY Chicago	STATE IL	POSTAL CODE 60661	COUNTRY USA
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7d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION Corporation	7f. JURISDICTION OF ORGANIZATION DE	7g. ORGANIZATIONAL ID #, if any 317454 <input type="checkbox"/> NONE
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8. AMENDMENT (COLLATERAL CHANGE): check only one box.  
Describe collateral  deleted or  added, or give entire  restated collateral description, or describe collateral  assigned.

Debtor: MARIETTA REALTY HOLDINGS, LTD.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor if this is an Assignment) If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here  and enter name of DEBTOR authorizing this Amendment.

OR	9a. ORGANIZATION'S NAME CANADIAN IMPERIAL BANK OF COMMERCE				
	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	

10. OPTIONAL FILER REFERENCE DATA  
FILE WITH: DeSoto County, MS - FILE FIRST

*18xPg* 68169-03-DXE

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

**UCC FINANCING STATEMENT AMENDMENT ADDENDUM**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)

Deed Book 2134, page 523 date: 12/30/2004

12. NAME OF PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)

OR	12a. ORGANIZATION'S NAME		
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

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13. Use this space for additional information

FILE WITH: DeSoto Couty, MS

A 2.298-acre tract being part of Lot 22, Re-plat Section "A" Holiday Industrial Park, (now known as Metro Industrial Park). Shown on Plat of record in plat book 14, pages 11-15 in the Chancery Clerk's office of DeSoto County, Mississippi, in Section 24, Township 1, South, Range 6 West BEGINNING at the northwest corner of Section 24. Township 1, South, Range 6 West, DeSoto County, Mississippi; thence south 0° 19' west along the west line of Section 24, a distance of 1910.59 feet to a point at the intersection of the west line of Section 24 and the south line of Green Valley Drive as projected; thence south 89° 41' 20" east along the south line of Green Valley Drive and the projection thereof 783.0 feet to a point; said point being the true point of beginning of the hereafter described 2.298 acre tract; thence south 89° 41' 20" east along the south line of Green Valley Drive 250.0 feet to a point; said point being the northwest corner of Lot 21; thence south 0° 19' west along the west line of Lot 21, a distance of 174.5 feet to a point; thence north 89° 41' 20" west 64.8 feet to a point; thence south 0° 19' west along the east edge of a one story metal building (No. 11170 Green Valley Drive), and the projection thereof 305.0 feet to a point in the south line of Lot 22; thence north 89° 41' 20" west along the south line of Lot 22, a distance of 185.2 feet to a point; thence north 0° 19' east 479.5 feet to the point of beginning, containing 100,111 square feet or 2 298 acres.